

Employee Open Enrollment Steps

This job aid covers how an employee navigates through Open Enrollment in the application. These options are only available during your company’s Open Enrollment timeframe.

Accessing Open Enrollment

Navigation: **My Info > My Benefits > Enrollment**

During your company’s designated Open Enrollment timeframe, complete the following steps to access the enrollment screens.

1. Select Start within the Open Enrollment Widget

Important: Once in Open Enrollment there is a tab for All Currently Enrolled Benefits. If you were enrolled in any coverages for the current Plan Year, you have the option to *Select All Current Plans* for the Enrollment Period.

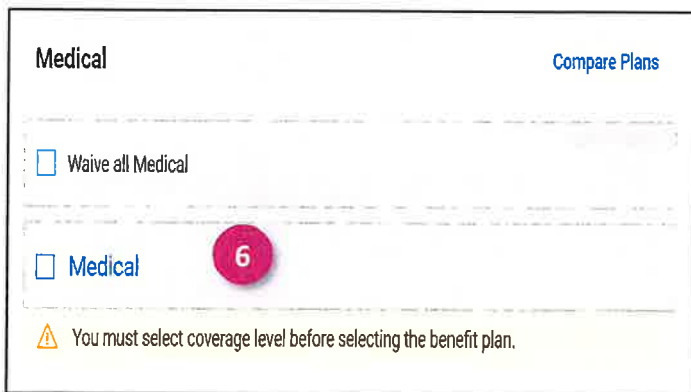
Open Enrollment
Open enrollment is from Jun 15, 2020 to Jun 26, 2020. You have 0 days left to initiate your enrollment. Please complete your enrollment today

Start 1

Enrolling in Coverage

To elect your benefit plans on each tab:


2. Review the Instructions tab.
3. Select **Continue**.
4. Review the All Current Benefits Enrollments tab.
5. Select **Save & Continue**.
6. Select the plan to enroll in. (Waive if not needed).
7. Select the coverage level of the plan you want to enroll in.
8. Complete the contact information (if applicable; see Selecting Contacts below).
9. Select **Save and Select**.
10. Select **Continue** to move to the next tab.
11. Repeat steps 4-11 for each tab.

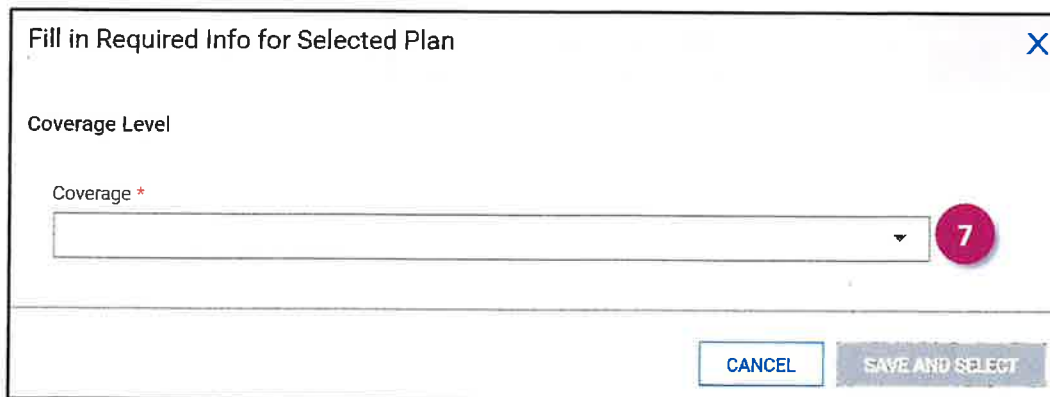


Medical [Compare Plans](#)

Waive all Medical

Medical **6**

 You must select coverage level before selecting the benefit plan.



Fill in Required Info for Selected Plan X

Coverage Level

Coverage * **7**

Selecting Contacts

Follow the steps to select plan contacts. This includes a spouse, children, or beneficiaries.

12. Select the **+Add drop down** for the appropriate contact.
13. If a contact needs to be added, select **Add New**. Add appropriate information and **Continue**.
14. If a contact exists but needs added to the plan, select **Add from Existing Contacts**, and select the individual.
15. Select **Save and Select**.

The screenshot shows two sections: 'Spouse' and 'Children'. The 'Spouse' section has a table with columns: Name, Relationship, Birth Date, and Actions. Below the table is a message: 'No Data to Display'. The 'Children' section has a message: 'Require 1-20 Child/ren'. Both sections have a page indicator 'Page 1 of 1' and '0 Rows', and a '+ Add' button. A red circle with the number '12' is overlaid on the '+ Add' button in the Spouse section.

Submitting Open Enrollment

On the final tab of enrollment is Confirm and Submit. After verifying your selections:

16. Select **Submit**.
17. In the Enrollment Acknowledgement popup, enter your login password.
18. Select **Accept**.
19. Select **OK**.
20. Select **OK**.

The screenshot shows the 'Enrollment Acknowledgement' popup. It contains a 'Password' field with a confirmation prompt: 'Please type your password to confirm'. Below the field is a 'SUBMIT' button. The main text of the popup explains the process and includes a 'True and complete acknowledgement' section. A red circle with the number '18' is overlaid on the 'ACCEPT' button.

The screenshot shows the 'Open Enrollment' status summary. It indicates that open enrollment is from Jun 15, 2020 to Jun 26, 2020, and that the user has 0 days left. The status is 'Submitted, Pending Approval' with a 100% progress bar. The submission date is Jun 26, 2020. A 'View' button is at the bottom.